

Appendix 3

Borrowing Portfolio as at 30 June 2017

Lender	Start Date	Maturity Date	Amount £m	Rate	Annual Interest £m
Public Works Loan Board (PWLB)					
PWLB	21/03/2011	21/03/2018	10.00	4.02	402,000
PWLB	18/03/2016	18/03/2019	10.00	1.38	138,000
PWLB	28/03/2012	28/03/2019	4.81	1.76	84,656
PWLB	28/03/2012	28/03/2020	8.00	1.99	159,200
PWLB	28/03/2012	28/03/2021	4.00	2.21	88,400
PWLB	15/02/2010	01/06/2021	2.00	4.33	86,600
PWLB	28/03/2012	28/03/2022	8.00	2.4	192,000
PWLB	28/03/2012	28/03/2023	8.00	2.56	204,800
PWLB	15/02/2010	01/06/2023	2.00	4.45	89,000
PWLB	28/03/2012	28/03/2024	8.00	2.7	216,000
PWLB	15/02/2010	01/06/2024	2.00	4.49	89,800
PWLB	28/03/2012	28/03/2025	8.00	2.82	225,600
PWLB	14/08/2001	01/12/2025	0.12	4.875	5,998
PWLB	28/03/2012	28/03/2026	10.00	2.92	292,000
PWLB	15/02/2010	01/06/2026	2.00	4.54	90,800
PWLB	28/03/2012	28/03/2027	8.00	3.01	240,800
PWLB	21/08/2002	01/06/2027	4.00	4.75	190,000
PWLB	28/03/2012	28/03/2028	6.00	3.08	184,800
PWLB	29/07/1999	01/06/2028	1.00	4.75	47,500
PWLB	15/02/2010	01/06/2028	2.00	4.56	91,200
PWLB	28/03/2012	28/03/2029	7.00	3.15	220,500
PWLB	29/07/1999	01/06/2029	1.00	4.75	47,500
PWLB	28/03/2012	28/03/2030	8.00	3.21	256,800
PWLB	29/07/1999	01/06/2030	1.00	4.75	47,500
PWLB	20/05/2005	01/06/2030	2.00	4.45	89,000
PWLB	05/12/2005	18/03/2031	5.00	4.25	212,500
PWLB	28/03/2012	28/03/2031	2.00	3.26	65,200
PWLB	29/07/1999	01/06/2031	1.00	4.75	47,500
PWLB	20/05/2005	01/06/2031	2.00	4.45	89,000
PWLB	21/11/2005	18/09/2031	2.00	4.25	85,000
PWLB	28/03/2012	28/03/2032	5.00	3.3	165,000
PWLB	20/05/2005	01/06/2032	2.00	4.45	89,000
PWLB	04/11/1999	01/12/2032	1.50	4.625	69,375
PWLB	28/03/2012	28/03/2033	6.00	3.34	200,400
PWLB	20/05/2005	01/06/2033	2.00	4.45	89,000
PWLB	15/11/1999	19/09/2033	1.00	4.25	42,500
PWLB	28/03/2012	28/03/2034	7.00	3.37	235,900
PWLB	20/05/2005	01/06/2034	2.00	4.45	89,000
PWLB	15/11/1999	18/09/2034	1.00	4.25	42,500
PWLB	21/11/2005	18/09/2034	5.00	4.25	212,500
PWLB	28/03/2012	28/03/2035	2.00	3.4	68,000

PWLB	14/06/2005	14/06/2035	5.00	4.35	217,500
PWLB	15/11/1999	18/09/2035	1.00	4.25	42,500
PWLB	21/11/2005	18/09/2035	5.00	4.25	212,500
PWLB	15/11/1999	18/09/2036	0.50	4.25	21,250
PWLB	15/11/1999	18/09/2036	0.50	4.25	21,250
PWLB	28/03/2012	28/03/2037	9.00	3.44	309,600
PWLB	11/01/2006	01/12/2037	4.00	4	160,000
PWLB	11/01/2006	01/12/2038	4.00	4	160,000
PWLB	15/02/2010	01/06/2041	2.00	4.57	91,400
PWLB	11/08/2006	01/12/2041	3.00	4.35	130,500
PWLB	15/02/2010	01/06/2042	2.00	4.57	91,400
PWLB	11/08/2006	01/12/2042	2.00	4.35	87,000
PWLB	11/08/2006	01/12/2043	2.00	4.35	87,000
PWLB	06/09/2006	01/12/2044	3.00	4.25	127,500
PWLB	06/09/2006	01/12/2045	3.00	4.25	127,500
PWLB	29/06/2006	18/09/2046	4.00	4.45	178,000
PWLB	30/08/2006	01/12/2046	2.00	4.25	85,000
PWLB	29/06/2006	18/09/2047	4.00	4.45	178,000
PWLB	30/08/2006	01/12/2047	2.00	4.25	85,000
PWLB	09/10/1998	18/09/2048	1.00	4.5	45,000
PWLB	29/06/2006	18/09/2048	3.50	4.45	155,750
PWLB	30/08/2006	01/12/2048	2.00	4.25	85,000
PWLB	09/10/1998	18/09/2049	1.00	4.5	45,000
PWLB	29/06/2006	18/09/2049	3.00	4.45	133,500
PWLB	30/08/2006	01/12/2049	2.00	4.25	85,000
PWLB	30/08/2006	01/06/2050	5.00	4.25	212,500
PWLB	17/09/1998	18/09/2050	1.00	5.125	51,250
PWLB	17/09/1998	18/09/2051	1.00	5.125	51,250
PWLB	07/03/2007	01/06/2052	2.00	4.25	85,000
PWLB	23/07/1998	03/06/2052	1.00	5.5	55,000
PWLB	07/03/2007	01/06/2053	2.00	4.25	85,000
PWLB	23/07/1998	02/06/2053	1.00	5.5	55,000
PWLB	19/06/1998	01/06/2054	1.00	5.375	53,750
PWLB	19/06/1998	01/06/2055	1.00	5.375	53,750
PWLB	21/06/2006	01/06/2055	2.00	4.3	86,000
PWLB	22/06/2006	18/09/2055	4.00	4.35	174,000
PWLB	19/06/1998	01/06/2056	1.50	5.375	80,625
PWLB	21/06/2006	01/06/2056	3.00	4.3	129,000
PWLB	22/06/2006	01/06/2056	6.00	4.35	261,000
PWLB	02/10/1997	25/09/2057	1.50	6.625	99,375
TOTAL PWLB LOANS			276.93		10,077,479

Lender	Start Date	Maturity Date	Amount £m	Rate	Annual Interest £m
LOBO Loans					
Barclays Bank	03/12/2004	03/12/2054	10.00	4.45	445,000
FMS Wermanagement	07/12/2004	08/12/2053	10.00	4.45	445,000
PBB Deutsche Pfandbriefbank	10/12/2004	10/12/2052	10.00	4.45	445,000
Dexia Credit Local	10/12/2004	11/12/2051	10.00	4.45	445,000
Barclays Bank	31/08/2005	31/08/2055	5.00	3.99	199,500
Dexia Credit Local	20/02/2006	18/02/2066	6.00	4.45	267,000
Beyern LB	05/03/2007	07/03/2067	4.00	4.2	168,000
Barclays Bank	31/07/2007	01/08/2067	6.00	4.21	252,600
TOTAL LOBO LOANS			61.00		2,667,100
TOTAL - ALL LOANS			337.93		12,744,579